

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Notenstein Privatbank AG ("Transferor") unconditionally and irrevocably transferred to UBS AG, Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 49651**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON August 17th, 2012.

Notenstein Privatbank AG

By: A. Zings  
Name: August Zings  
Title: Member of Management

By: J. Egger  
Name: Jan Egger  
Title: Member of Management



**Schedule 1**

**Lehman Programs Securities Related to Transferred Portion of Claim**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Units/Amount of Claim Related to Security</b>
CH0034774536	49651	October 29, 2009	Lehman Brothers Securities NV	CHF 10'000





**BY REGISTERED MAIL**

Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor

New York, NY 10017

**UBS AG**

P.O.Box, / CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
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## Message

August 21, 2012

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving 1 Evidence of Transfer of Claim between Notenstein Privatbank AG and UBS AG, Zurich  
dated 17.8.2012

- for your information
- for your records
- as agreed
- please complete

- returned with thanks
- please comment
- please sign
- please forward to

- please return
- please confirm receipt
- please process

Remarks

TOCE025 NOTENSTEIN49651 CHF 10'000.00 CH0034774536

Transferor: Notenstein Privatbank AG

Initial Claim Number 49651

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Stephan Gfeller  
Associate Director

